

PRESS RELEASE

Value Chain Solutions – Heartland (" VCS-H ")

Calgary, Alberta, March 9, 2015

Further to the announcement (on March 2, 2015) of its corporate transformation to provide Value Chain Enhancement Solutions ("VCS") to Oil Sands and Refining Industries, Value Creation Inc. ("VCI") is pleased to announce the Regulatory Approval of its Clean Oil Cracker ("COC") at its Heartland Complex (now called "VCS-H").

COC TM is a VCI proprietary, low cost cracking process that can achieve very high conversion of the Clean Resinous Heavy Hydrocarbons produced by VCI proprietary ADC TM process (Accelerated Decontamination) which transforms bitumen into Clean (Modestly) Heavy Oil by very selective and almost complete removal of carbonaceous asphaltenes (as solid aggregates in water slurry).

With **ADC/COC**, it is expected to be the most cost effective Value-Add process to produce Premium Medium Crudes (from bitumen), Be-Fitting Most Refineries globally (i.e. our **Clean Oil La-Fit Brand, "COLF** TM"), with enhanced sustainable performance.

VCI has regulatory approval for a 260,000 bpd Project at our Heartland site, the pivotal logistics hub bridging oil sands producing regions and refinery markets.

Dr. Columba Yeung, Founder/Chairman/CEO of VCI remarks:

"VCS-H is our anchor platform to provide Value Chain Enhancement Solutions to Oil Sands & Refining Industries. VCI intends to move expeditiously to develop a very specialized Clean Oil Refinery ("CORe TM"), synergistically integrated with ADC/COC, to produce Ultra Quality Fuel Products. Together, this would serve as model complex for our global aspiration. "

For further information please contact Samantha Yeung at 403-539-4510 or email Samantha.Yeung@vctek.com and visit the Value Creation Inc. website at http://www.vctek.com/

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